

# FREE ESTATE PLANNING SEMINAR



## ESTATE PLANNING BASICS

**Thursday, September 12 | 3 - 5 p.m.**  
**Registration begins at 2:30 p.m.**

BHSU University Center - Lecture Hall Room 112  
4300 Cheyenne Boulevard, Rapid City, SD 57709  
(Located near Rushmore Crossing)

Learn the basics of what every family should do to protect your home, retirement and children, and pass on a legacy you've spent a lifetime trying to build. Through real-life stories and easy to understand legal principles, this workshop will focus on a number of estate planning topics such as: Financial Power of Attorney, Healthcare Power of Attorney, Last Will and Testament, Legacy Trusts, Irrevocable Trusts, Revocable Trusts, and more. Attendees will receive materials that can be used in their own individual and/or family estate planning.

### You will learn how to ...

- Name a guardian for a minor child or grandchild
- Avoid a long and expensive court process known as probate
- Make sure the money you leave behind would be immediately and privately available to your family
- Protect your spouse and children's inheritance from creditors, predators, future divorces, and lawsuits
- Make your medical wishes known and ensure they are honored
- Direct what should happen to your virtual assets including blogs, social media accounts, and online financial accounts
- Leave behind far more than just money

### GUEST SPEAKERS:



**Patrick Goetzinger** is a partner with the Rapid City law firm Gunderson, Palmer, Nelson & Ashmore, LLP, where he leads the firm's Business and Estate Planning Group. He is a Fellow in the American College of Trust and Estate Counsel.



**Stephanie Judson** has served as the President of the South Dakota Community Foundation since 2013. She oversees strategic vision, donor relations and grant program development. Stephanie is a member of the Association of Fundraising Professionals, Partnership for Philanthropic Planning, South Dakota Planned Giving Council and the South Dakota State Bar Association Foundation Board.



**Steve Meeker** is the Vice President for University Advancement at Black Hills State University. Steve is responsible for the areas of development, alumni relations and the two foundations at Black Hills State University.



**Priscilla Romkema** is the Regional Health Foundation President. Priscilla leads the foundation as they acquire and steward charitable gifts for the benefit of the patients and families served.

*Presented by South Dakota Community Foundation in partnership with the Regional Health Foundation and the Black Hills State University Foundation.*

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For questions, contact John Steele at 605-755-9195 or [jsteele2@regionalhealth.org](mailto:jsteele2@regionalhealth.org)

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